

Debt Capital Solutions

Offering vast sources of debt to our clients as an unbiased advisor

Value Drivers



Expertise across asset-level financings to platform and corporate requirements, as well as senior secured debt through mezzanine structures



Empowered to secure the ideal partner in the market who possesses the correct capital to meet the needs of our clients given our global capabilities



Dedicated coordination across tax credit advisory and offtake advisory teams to create customized solutions based on the priorities of our clients

Select Experience

MARCH 2026

TigerGenCo

\$146,000,000
Senior Debt Financing

50 MW / 200 MWh Utility-Scale BESS Project in NYISO

Provided by

BBVA KeyBank

MARCH 2026

GS POWER PARTNERS

\$250,000,000
Corporate Debt Financing

Supporting development and long-term growth strategy

Provided by

Deutsche Bank

DECEMBER 2025

RADIAL POWER

\$355,000,000
Development Loan, Construction Loan, Tax Equity Bridge Loan, Term Loan, and Tax Equity Financing

~214 MW Distributed Solar Portfolio

Provided by

Goldman Sachs

NOVEMBER 2025

Oystercatcher

Project Debt, Tax Credit Transfer, and REC Sale

252 MW_{DC} ERCOT Solar Project

Provided by

I SQUARED

Undisclosed Tax Credit Syndicator
Undisclosed Tax Credit Purchaser
Undisclosed Private Investment / Asset Management Firm
Undisclosed Global Technology Company

MAY 2025

earthrise energy

Tax Equity & Debt Financing for

270 MW_{DC} Utility-Scale Solar Project in MISO

Provided by

BBVA INTESA SINDIOLLO NORD/LB

Undisclosed Fortune 500 telecommunications company

Dedicated Team



Jorge Rodriguez
Managing Director
Debt Capital Solutions



Anna Millington
Director,
Debt Capital Solutions



Ezra Kauffman
Vice President,
Debt Capital Solutions



Chris Fischer
Vice President,
Debt Capital Solutions



Pakzad Daruwala
Associate,
Debt Capital Solutions



Lucy Caudill
Analyst,
Debt Capital Solutions

Core Services

- Bank Debt / Lines of Credit
- Senior / Mezzanine
- Development Loans
- Project Debt
- Warehouse Facilities
- Refinancing
- Institutional Loans
- Green Bonds
- Convertible Securities
- Capital Structure Optimization
- HoldCo Debt
- Preferred Equity
- Equipment Financing