Data Center & Digital Infra

Advising data center development companies with innovative energy solutions, while providing expertise in mergers and acquisitions, joint ventures, financings, and capital raising activities

Marathon's Value-Add



Five in-market mandates that involve securing equity capital, offtake structures, and analyzing midstream infrastructure for data center and power supply development



Constant communications with 40+ data centers getting real time intel on needs and challenges



Up-to-date analysis on regulations around BTM/co-location rules in different ISOs and across multiple states

Select Experience

IN-MARKET

UNDISCLOSED CLIENT

Acquisition Advisor of

Large Power Brown Site for Data Center Conversion UNDISCLOSED

CLIENT

Structured Advisor of

70 MW Data Center Facility in ERCOT IN-MARKET
UNDISCLOSED
CLIENT

HoldCo Mezzanine Debt Raise

Wind Portfolio with Colocated Data Center Offtake IN-MARKET

UNDISCLOSED CLIENT

Buy-Side Advisory

Leveraging Midstream Assets to Serve Data Center Demand Growth May 2025

UNDISCLOSED CLIENT

Data Center Site
Assessment for Solar +
BESS Project Located in





Ari Pribadi Global Co-Head of Investment banking



Gerry Willinger Managing Director



Joan Hutchinson Managing Director Co-Head of Offtake Advisory



Thiago Alfaia Managing Director

Core Services

- M&A of Data Center Projects and Companies
- Debt & Equity Capital Raise for Data Center Developers and Projects
- Data Center Power Offtake
- M&A and Financing Advisory for Power Generation Assets



