

Debt Capital Solutions

Offering vast sources of debt to our clients as an unbiased advisor

Value Drivers



Expertise across asset-level financings to platform and corporate requirements, as well as senior secured debt through mezzanine structures



Empowered to secure the ideal partner in the market who possesses the correct capital to meet the needs of our clients given our global capabilities



Dedicated coordination across tax credit advisory and offtake advisory teams to create customized solutions based on the priorities of our clients

Select Experience

MARCH 2026

\$250,000,000
Corporate Debt Financing
Supporting development and long-term growth strategy

Provided by

DECEMBER 2025

\$355,000,000
Development Loan, Construction Loan, Tax Equity Bridge Loan, Term Loan, and Tax Equity Financing
~214 MW Distributed Solar Portfolio

Provided by

NOVEMBER 2025

252 MW_{DC} ERCOT Solar Project
Project Debt, Tax Credit Transfer, and REC Sale

Provided by

Undisclosed Tax Credit Speculator
Undisclosed Tax Credit Purchaser
Undisclosed Private Investment / Asset Management Firm
Undisclosed Global Technology Company

MAY 2025

270 MW_{dc} Utility-Scale Solar Project in MISO
Tax Equity & Debt Financing for

Provided by

Undisclosed Fortune 500 telecommunications company

DECEMBER 2024

145 MW Solar Project in ERCOT
Tax Equity and Debt Raise

Provided by

Dedicated Team



Jorge Rodriguez
Managing Director
Debt Capital Solutions



Anna Millington
Director,
Debt Capital Solutions



Ezra Kauffman
Vice President,
Debt Capital Solutions



Abu Ahmed
Associate,
Debt Capital Solutions

Core Services

- Bank Debt / Lines of Credit
- Senior / Mezzanine
- Development Loans
- Project Debt
- Warehouse Facilities
- Refinancing
- Institutional Loans
- Green Bonds
- Convertible Securities
- Capital Structure Optimization
- HoldCo Debt
- Preferred Equity
- Equipment Financing