

Tax Capital Solutions

Comprehensive tax credit monetization services

Value Drivers



Tax equity, hybrid tax equity, preferred equity, and direct transfer solutions tailored to market dynamics and project-specific needs. Our broad market relationships provide clients with a comprehensive view of available tax credit monetization options



Our team is made up of tax experts, former developers, and former tax equity investors which enables us to help our clients anticipate and navigate financing challenges in an efficient and effective manner



Tax capital solutions are complemented by our offtake and debt capabilities to ensure projects are financeable and all aspects of the capital stack work together

Select Experience

<p>MARCH 2026</p> <p>DORAL LLC</p> <p>PTC Tax Credit Sale</p> <p>430 MWac Solar & 340 MWh BESS Project in ERCOT</p> <p>to</p> <p>A- RATED CORPORATE BUYER</p> <p>brokered by</p> <p>STORBRIDGE CAPITAL</p>	<p>DECEMBER 2025</p> <p>RADIAL POWER</p> <p>\$355,000,000</p> <p>Development Loan, Construction Loan, Tax Equity Bridge Loan, Term Loan, and Tax Equity Financing</p> <p>~214 MW Distributed Solar Portfolio</p> <p>Provided by</p> <p>Goldman Sachs</p>	<p>DECEMBER 2025</p> <p>NORTHSTAR CLEAN ENERGY</p> <p>Tax Equity Raise & Tax Credit Transfer</p> <p>241 MW MISO Solar Portfolio</p> <p>Provided by</p> <p>PNC</p> <p>Undisclosed Tax Credit Purchaser</p>	<p>NOVEMBER 2025</p> <p>Oystercatcher</p> <p>Project Debt, Tax Credit Transfer, and REC Sale</p> <p>252 MW_{DC} ERCOT Solar Project</p> <p>Provided by</p> <p>I SQUARED</p> <p>Undisclosed Tax Credit Syndicator Undisclosed Tax Credit Purchaser Undisclosed Private Investment / Asset Management Firm Undisclosed Global Technology Company</p>	<p>AUGUST 2025</p> <p>Competitive Power Ventures</p> <p>Tax Equity Raise</p> <p>114 MW Wind Project in PJM</p> <p>Provided by</p> <p>usbank</p>
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Dedicated Team



Matt Shanahan
Managing Director,
Tax Credit Advisory



Greg Andiorio
Managing Director,
Tax Credit Advisory



Wayne Chomitz
Director,
Tax Credit Advisory



Quang Ho
Director,
Tax Credit Advisory



Adam Sachee
Vice President
Tax Credit Advisory

Core Services

- Tax Equity & Tax Credit Transfer Sourcing and Placement
- Advising Corporate Tax Equity Investors & Tax Credit Buyers
- Tax Credit Syndication Services
- Structuring Support for M&A
- Structuring & Modeling Analysis